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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT:

√QIU et al.

SERIAL NO.:

10/039,752

FILED:

JANUARY 02, 2002

TITLE:

PROCESS FOR THE PREPARATION OF

IMMUNOMODULATORY

POLYSACCHARIDES FROM ALOE

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

ART UIT: 1651

EXAMINER: PRATS, F. C.

CONF. NO.: 1617

TERMINAL DISCLAIMER

Unigen Pharmaceuticals, Inc., having a business address at 100 Technology Drive, Suite 160, Broomfield, CO 80021, is the owner of the entire interest in the instant application, and hereby disclaims, except as provided below, the terminal part of the statutory term of any patent granted on the instant application, which would extend beyond the expiration date of the full statutory term defined in 35 U.S.C. § 154 to 156 and 173, as presently shortened by any terminal disclaimer, of prior U.S. Patent No. 6,436,679, issued August 20, 2002. The Owner hereby agrees that any patent so granted on the instant application shall be enforceable only for and during such period that it and U.S. Patent No. 6,436,679, issued August 20, 2002, are commonly owned. This agreement runs with any patent granted on the instant application and is binding upon the grantee, its successors or assigns.

In making the above disclaimer, the owner does not disclaim the terminal part of any patent granted on the instant application that would extend to the expiration date of the full statutory term as defined in 35 U.S.C. § 154 to 156 and 173 of the prior patent, as presently shortened by any terminal disclaimer, in the event that the prior patent later: expires for failure to pay a maintenance fee, is held unenforceable, is found invalid by a court of competent jurisdiction, is statutorily disclaimed in whole or terminally disclaimed under 37 C.F.R. § 1.321,

has all claims canceled by a re-examination certificate, is reissued, or is in any manner terminated prior to the expiration of its full statutory term as presently shortened by any terminal disclaimer.

The undersigned is an attorney of record.

The fee of \$110.00 is enclosed. The undersigned hereby authorizes any deficiency of fees to be charged to deposit account No. 19-5117.

Respectfully submitted,

Date: Suptember 5, 2003

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